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RESOURCE CORP

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The standards employed in estimating the mineral resources referenced in this document differ significantly from the requirements of the United States Securities and Exchange Commission (the "SEC") and the resource information reported may not be comparable to similar information reported by United States companies. The term "resources" does not equate to "reserves" and normally may not be included in documents filed with the SEC. "Resources" are sometimes referred to as "mineralization" or "mineral deposits." While the terms "mineral resource", "measured mineral resource", "indicated mineral resource" and "inferred mineral resource" are recognized and required by Canadian regulations, they are not defined terms under standards in the United States and normally are not permitted to be used in reports and registration statements filed with the SEC.

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As such, information contained in this document and the documents incorporated by reference herein concerning descriptions of mineralization and resources under Canadian standards may not be comparable to similar information made public by United States companies in SEC filings.

The Mineral Resources disclosed in this company presentation were estimated by Ms. Maria Munoz, MAIG QP (Geo), an employee of Mining Plus Peru SAC and is independent of AbraSilver. The Mineral Resources and PEA results are available on www.SEDAR.com in a Technical Report dated January 13, 2022, and titled "NI 43-101 Preliminary Economic Assessment Technical Report – Diablillos Project." By virtue of her education and relevant experience, Ms. Munoz is a "Qualified Person" for the purpose of National Instrument 43-101. The Mineral Resources have been classified in accordance with CIM Definition Standards for Mineral Resources and Mineral Reserves. Readers are encouraged to read the Company's technical report in its entirety.

The technical information contained in this presentation has been approved by David O'Connor, PGeo. Mr O'Connor is a Member of the Australian Institute of Mining and Metallurgy ("AusIMM"), and is a qualified person in accordance with National Instrument 43-101 Standards of Disclosure for Mineral Projects.

A Premier Silver & Gold Exploration Company



Diablillos – A Stand-Out Open Pit Oxide Silver-Gold Project

- ▶ 90 Million oz Silver
- ▶ 1.0 Million oz Gold

Robust PEA Study from 2021

- ▶ After-tax NAV_{5%} of US\$364M (CAD\$473M) with IRR of +30% ⁽¹⁾
- ▶ Avg production (first 5 yrs) of 11.4Moz AgEq at AISC of \$10.41/oz

World-Class Drill Results

- ▶ Intersected 4 of world's top 7 best drill results for primary silver asset
- ▶ Diablillos remains open in both directions along 2km strike extent

Strong Balance Sheet & Supportive Shareholders

- ▶ ~C\$17M cash to fund exploration on Diablillos and other projects
- ▶ Top Shareholder: Eric Sprott (~15%)

New Cu-Au Porphyry Discovery at La Coipita Project

- ▶ Large-scale project located in prolific Cu belt of San Juan, Argentina
- ▶ Initial drill hole returned 226m of 0.43% CuEq & open at depth (1,200m)



Attractive Valuation Upside & Strong Shareholder Support

CAPITALIZATION

Shares issued	495M
Warrants (average exercise price \$0.28)	76M
Options (average exercise price \$0.20)	25M
Fully diluted shares	596M
Market capitalization (at C\$0.38/share)	C\$188M
Cash (Mar. 31/21)	~C\$17M
Enterprise value	C\$171M
Average daily trading volume (FY 2021)	+2.3M

TOP SHAREHOLDERS

Eric Sprott	13%
Management & Board	3%
Other Institutional Investors	+30%
Retail Investors	+50%

Analyst Coverage



Don DeMarco

ABRA RECENT MILESTONES

Completed over 16,000m of drilling at Diablillos (~\$4.5M)

- ▶ Increased M&I gold resources by **+37%**
- ▶ Increased M&I silver resources by **+11%**
- ▶ Industry-leading discovery cost of **\$0.13/oz AgEq (\$9/oz AuEq)**

Announced PEA study results with robust economics at conservative commodity prices (**+30% IRR**)

Consolidated La Coipita Cu-Au project and announced new Cu-Au-Mo porphyry discovery in first two holes

Salta Ranked #1 for Investment Attractiveness¹

\$US Billions in development projects surround Diablillos

Salta = Home to some of the largest global mining companies



FIRST QUANTUM
MINERALS LTD.



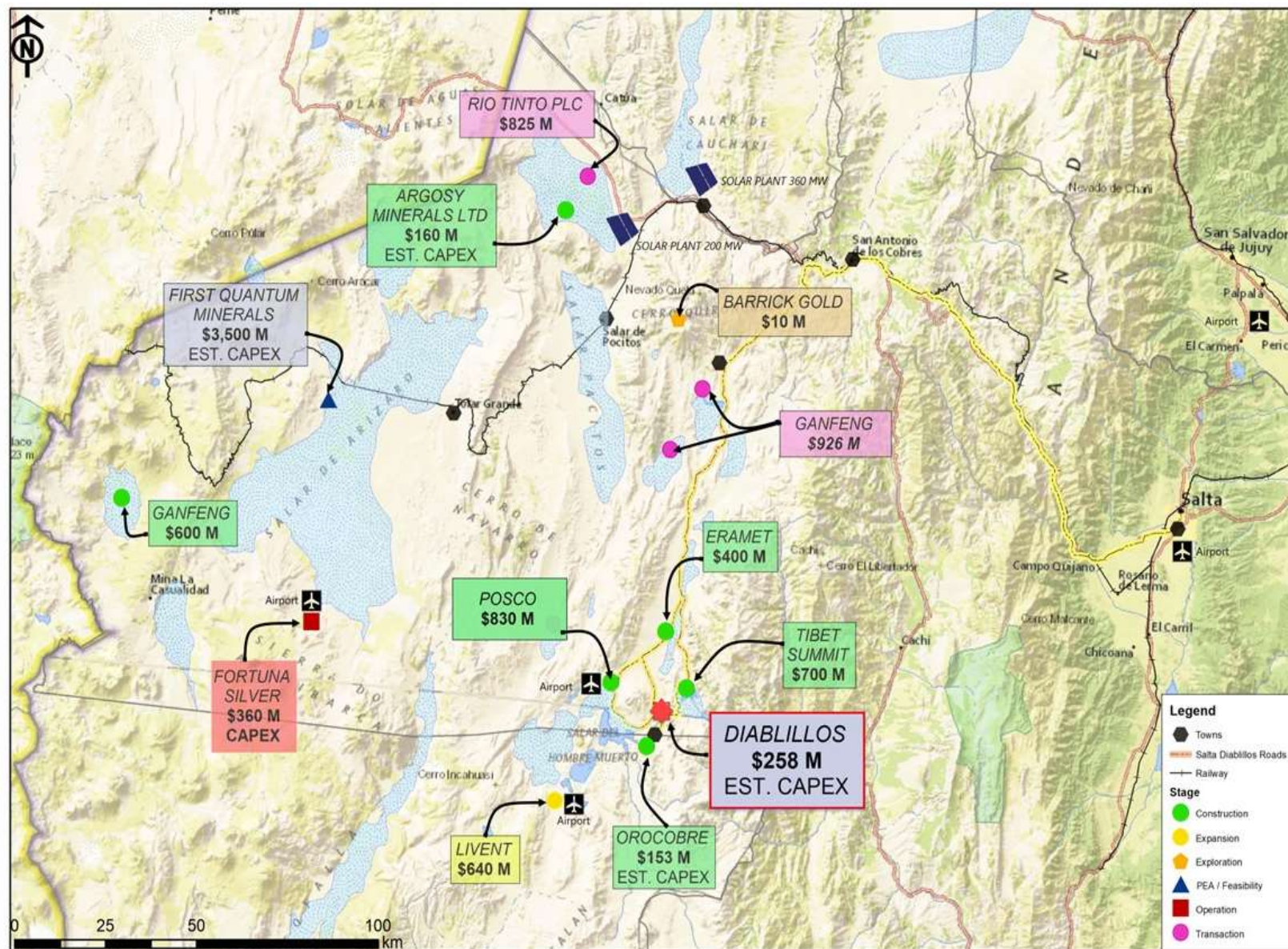
FORTUNA
SILVER MINES INC.

GanfengLithium

posco

eramet

LithiumAmericas



An aerial photograph of a large, terraced mountain, likely a pre-Columbian archaeological site. The terraces are built into the side of a reddish-brown mountain, with winding dirt paths connecting them. A large, semi-transparent yellow triangle is overlaid on the center of the image, pointing upwards. The sky is clear and blue.

Diablillos Project

Large Scale, Open Pittable Silver & Gold Resources

- ▲ Open Pit M&I Resources: **+90Moz Silver & + 1Moz Gold** (100% of tonnes in PEA plan in M&I)
- ▶ Including high-grade 'Measured' category contains: **8.2Mt @ 124 g/t Ag and 0.98 g/t Au**

Mineral Resource Estimate (Sept. 2021)

Zone	Category	Tonnage (000 t)	Ag (g/t)	Au (g/t)	Contained Ag (000 oz Ag)	Contained Au (000 oz Au)
Oxides	Measured	7,484	127	0.91	30,638	219
	Indicated	29,810	56	0.66	53,501	629
	Measured & Indicated	37,294	70	0.71	84,139	848
	Inferred	2,529	32	0.6	2,599	45
Transition Zone	Measured	751	85	1.65	2,063	40
	Indicated	3,148	39	1.13	3,963	115
	Measured & Indicated	3,899	48	1.23	6,026	155
	Inferred	355	51	1.9	582	21
Total	Measured	8,235	124	0.98	32,701	259
	Indicated	32,958	54	0.70	57,464	744
	Measured & Indicated	41,193	68	0.76	90,165	1,002
	Inferred	2,884	34	0.7	3,181	66

Robust PEA Results – With Significant Upside

PEA Study – Operation Metrics

Mine Life / Throughput	16 years (7,000 tpd)
Initial Capital Expenditures	\$255 million
Avg Annual Production – First 5 years	8.0M oz silver, 44koz gold (11.4Moz AgEq)
Avg Annual Production – Life-of-Mine (“LOM”)	4.2M oz silver, 52koz gold (8.5Moz AgEq)
All-in Sustaining Cash Costs – LOM	\$11.97/oz AgEq (\$993/oz AuEq)

PEA Study – Financial Metrics¹

**NPV @ 5%
(US\$)**

**\$364
Million**

**NPV @ 5%
(CAD\$)**

**\$473
Million**

IRR

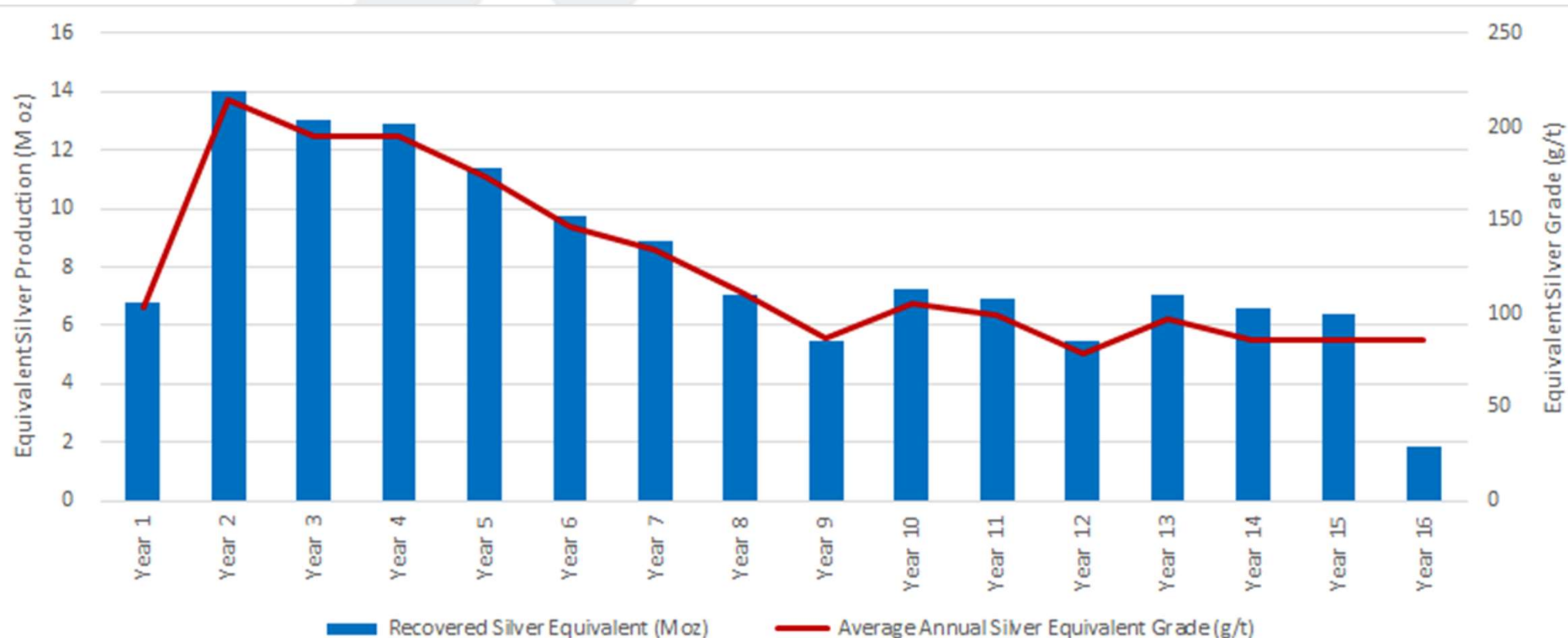
30.2 %

PAYBACK

**2.6
Years**

Attractive Production Profile With High Grades Upfront

- ▲ Avg annual production in **first five years of 11.4Moz AgEq** with peak of **14.1Moz AgEq (Year 2)**
- ▲ Avg grade in first five years of **+175 g/t AgEq** (130 g/t silver & 0.65 g/t gold)
- ▲ Avg **EBITDA** in first five years of **+US\$180M per year** with peak of **+US\$245M (in Year 2)**



Phase II Drilling Highlights: Adding High Value Ounces

Oculto Southwest:

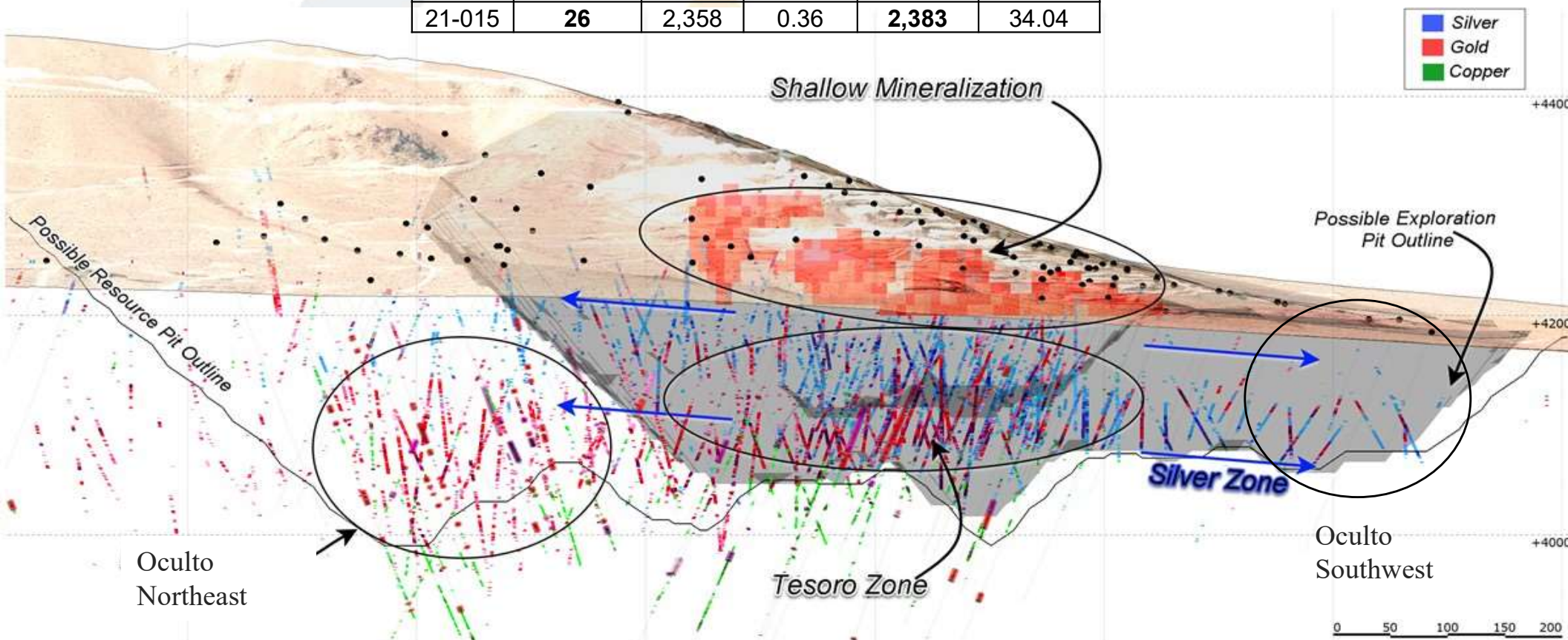
Hole	Interval (m)	Ag (g/t)	Au (g/t)	AgEq ¹ (g/t)	AuEq ¹ (g/t)
22-005	67.5	157	1.95	294	4.20
21-045	64.5	126	0.61	171	2.28
21-068	57	108	1.47	211	3.01

Oculto Northeast:

Hole	Interval (m)	Ag (g/t)	Au (g/t)	AgEq ¹ (g/t)	AuEq ¹ (g/t)
21-067	66	57	1.90	190	2.71
21-064	61	140	0.71	190	2.71
21-022	53	33	2.49	208	2.97

Tesoro Zone:

Hole	Interval (m)	Ag (g/t)	Au (g/t)	AgEq ¹ (g/t)	AuEq ¹ (g/t)
22-004	140	219	1.17	301	4.30
21-038	109	177	1.53	284	4.06
21-015	26	2,358	0.36	2,383	34.04



World-Class Results in High-Grade Tesoro Zone

ABRA has intercepted several of the best AgEq results in the world



- ABRA has intersected **4 of the top 7** best drill results (2021-2022 YTD) for primary silver assets
- Consistent results, led to world-class Phase I **discovery cost** of only **US\$0.13/oz silver-equivalent** (or **US\$9/oz gold-equivalent**)

Top AgEq Intercepts – All Primary Silver Projects Globally (2021 – Present)

	Company (Project)	Country	Primary Metal	Market Cap (C\$ M) 25-Jul-22	Hole ID	Reported Date	Interval (m)	Grade (g/t AgEq)	Grade-Thickness (g/t AgEq x
1.	ABRA (Diablillos)	Argentina	Ag	\$130	DDH-22-015	2022-07-25	26.0	2,383	61,958
2.	AYA (Zgounder)	Morocco	Ag	\$590	TD28-22-2030-042	2022-04-21	14.4	4,101	59,054
3.	ABRA (Diablillos)	Argentina	Ag	\$130	DDH-20-027	2021-03-15	103.0	523	53,892
4.	AYA (Zgounder)	Morocco	Ag	\$590	T28-20-1975-71	2021-02-22	14.4	3,043	43,819
5.	ABRA (Diablillos)	Argentina	Ag	\$130	DDH-22-004	2022-04-11	140.0	311	43,540
6.	AYA (Zgounder)	Morocco	Ag	\$590	ZG-21-15	2021-06-08	6.5	6,437	41,841
7.	ABRA (Diablillos)	Argentina	Ag	\$130	DDH-21-012	2021-05-17	104.0	391	40,683

- All ABRA holes located near-surface in oxides:
- Hole DDH 22-015: 26m @ 2,358 g/t Ag and 0.36 g/t Au (from 131.5m down hole depth)
- Hole DDH 20-027: 103m @ 389 g/t Ag and 1.70 g/t Au (from 141m down hole depth)
- Hole DDH 22-004: 140m @ 219 g/t Ag and 1.17 g/t Au (from 131m down hole depth)
- Hole DDH 21-012: 104m @ 216 g/t Ag and 2.21 g/t Au (from 134m down hole depth)

Source: Data from S&P Global, as of July 2022

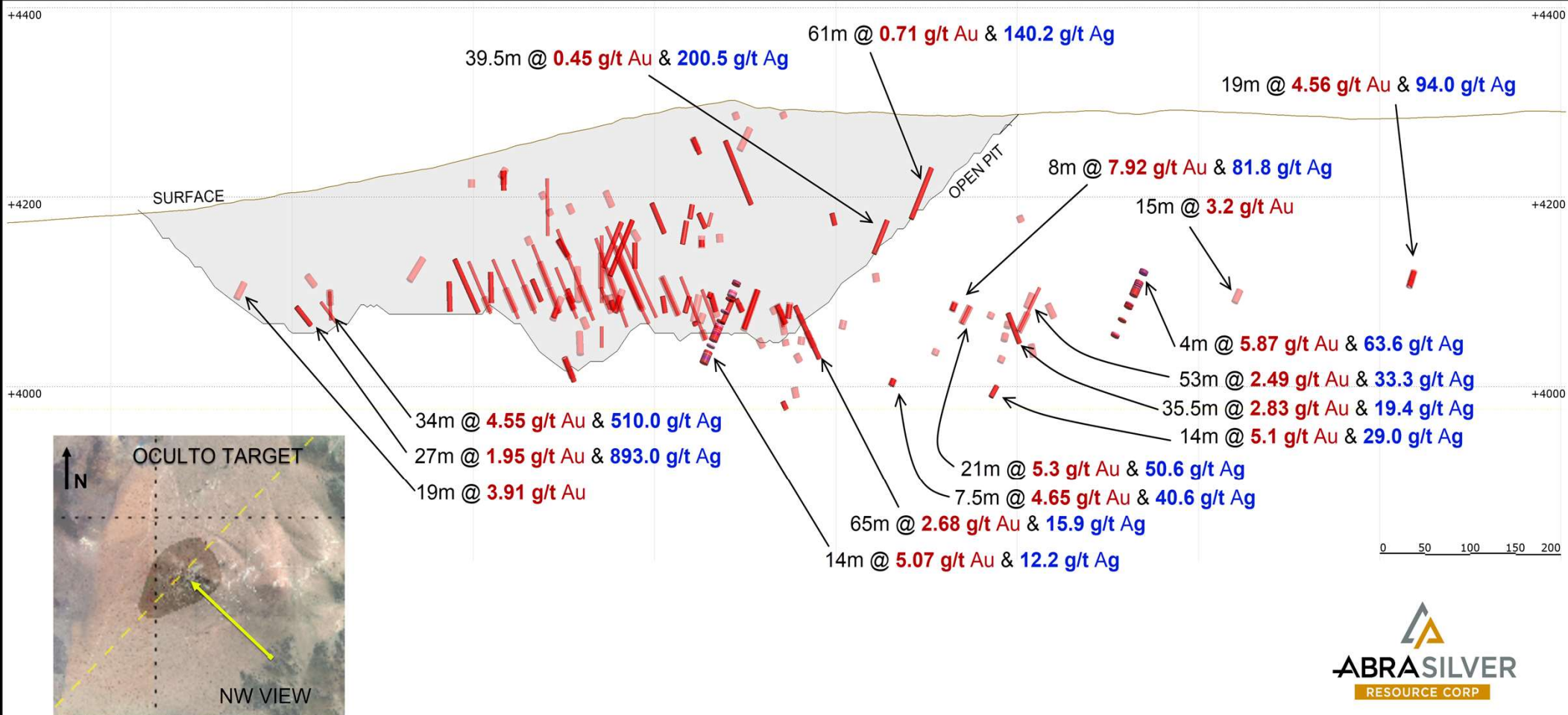
Only including intercepts from primary silver projects, where Ag accounts for >50% of the AgEq result

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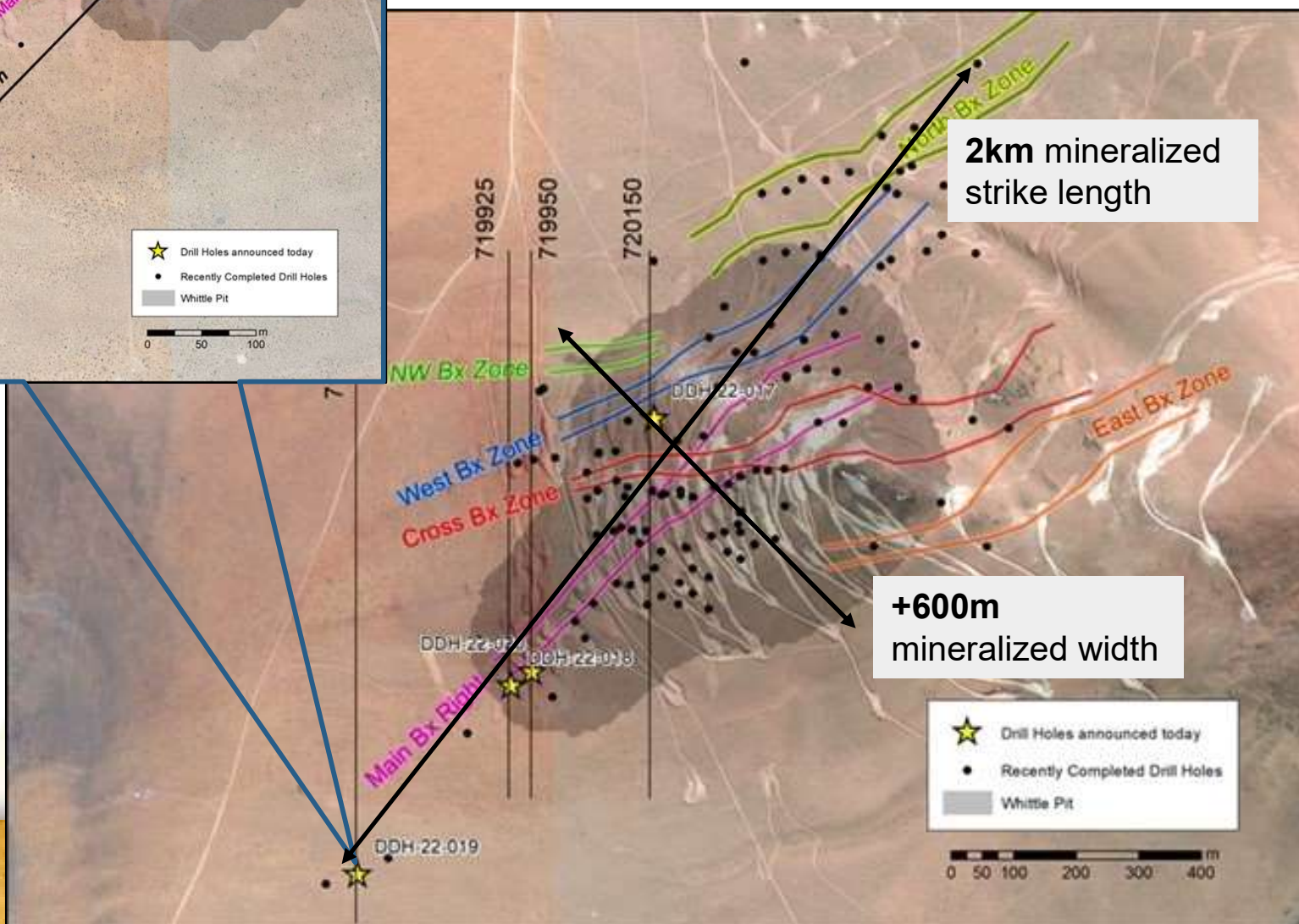
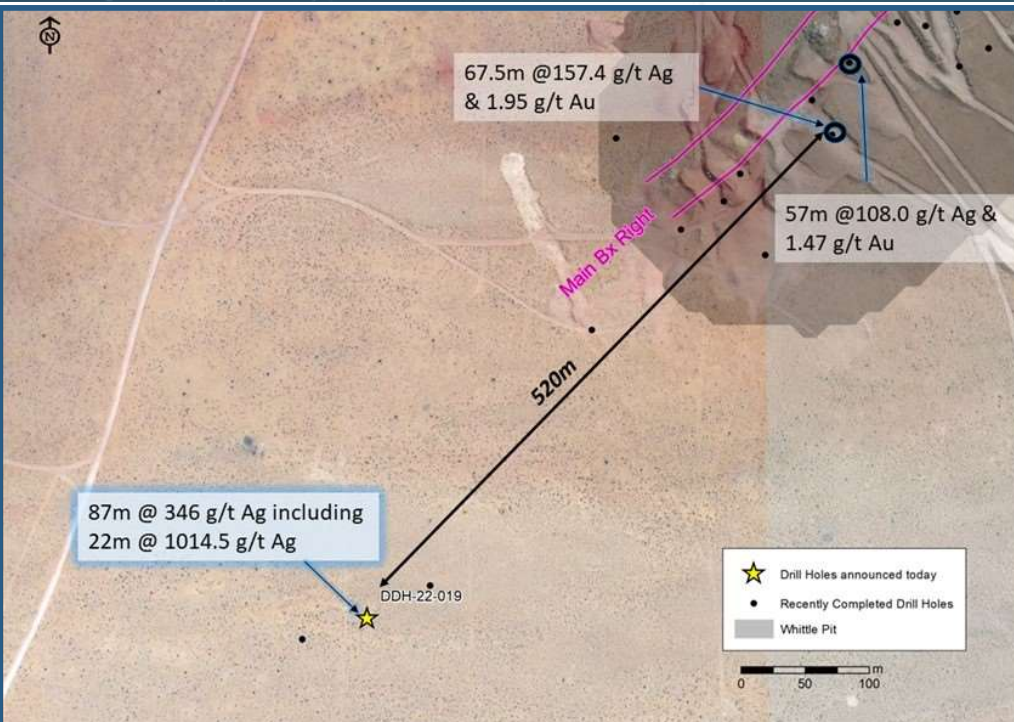
Oculito NE Continues to Expand Well Beyond Pit

Phase 2 Results To Date at Oculito NE Zone (Oxides):

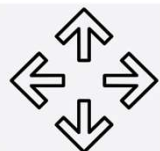
- 66m @ 1.9 g/t Au & 57 g/t Ag
- 57m @ 1.5 g/t Au & 108 g/t Ag
- 53m @ 2.5 g/t Au & 33 g/t Ag
- 43.5m @ 0.11 g/t Au & 188 g/t Ag
- 17m @ 0.14 g/t Au & 355 g/t Ag



New Discovery in Southwest Zone Located +500m Beyond Pit Limit



PEA – Multiple Opportunities For Further Upside



Resource Expansion

- Ongoing exploration focused on expanding: Northeast, shallow gold zone & high-grade Tesoro zone
- Delineating other near-surface regional exploration targets



Throughput Expansion

- Optimization studies advancing to determine optimum throughput level
- Initial analysis indicates higher net asset value & IRR can be achieved with higher throughput



Metallurgy

- Metallurgical testwork ongoing focused on improving silver recoveries
- Results expected to be received by mid-2022



Strip Ratio Improvement

- Further strip ratio improvements are expected following current drilling campaign
- Examining reduction in mining costs of shallow material which is unlikely to require blasting

Excellent Torque to Rising Silver & Gold Prices

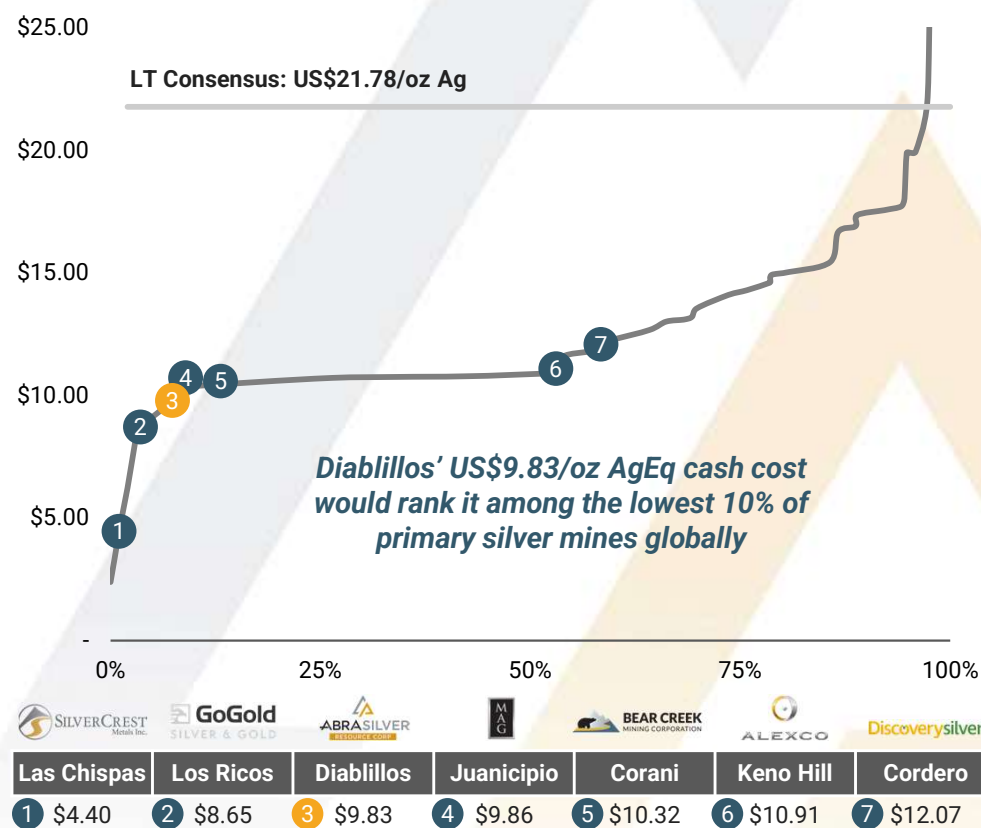
- Using recent prices, the Diablillos project has a Net Present Value (NPV) of **CAD\$680 M or ~\$1.40/sh.** ABRA is currently trading at **<0.20x NPV.**
- This is based on the existing resource, and **does not include any value for the Phase II drill results** which will be included in future studies
- NPV5% increases by **C\$75m** for every change of **US\$1/oz Ag & US\$100/oz Au**

	PEA Study (Nov 2021)	Recent Prices (Mar. 10 2022)	Recent Prices + 15%
Silver/Gold Price	\$24.00 / \$1,650	\$26.00 / \$2,000	\$30.00 / \$2,300
IRR (after-tax)	30%	38%	47%
NPV 5.0% (US\$ M)	\$364 M	\$523 M	\$723 M
NPV 5.0% (CAD\$ M) <small>CAD:USD rate of 1.30:1</small>	\$473 M	\$680 M	\$939 M
NPV / share (\$CAD) <small>Shown on a basic share count</small>	\$0.96/sh	\$1.37/sh	\$1.90/sh
Current Price / NPV	0.26x	0.18x	0.13x

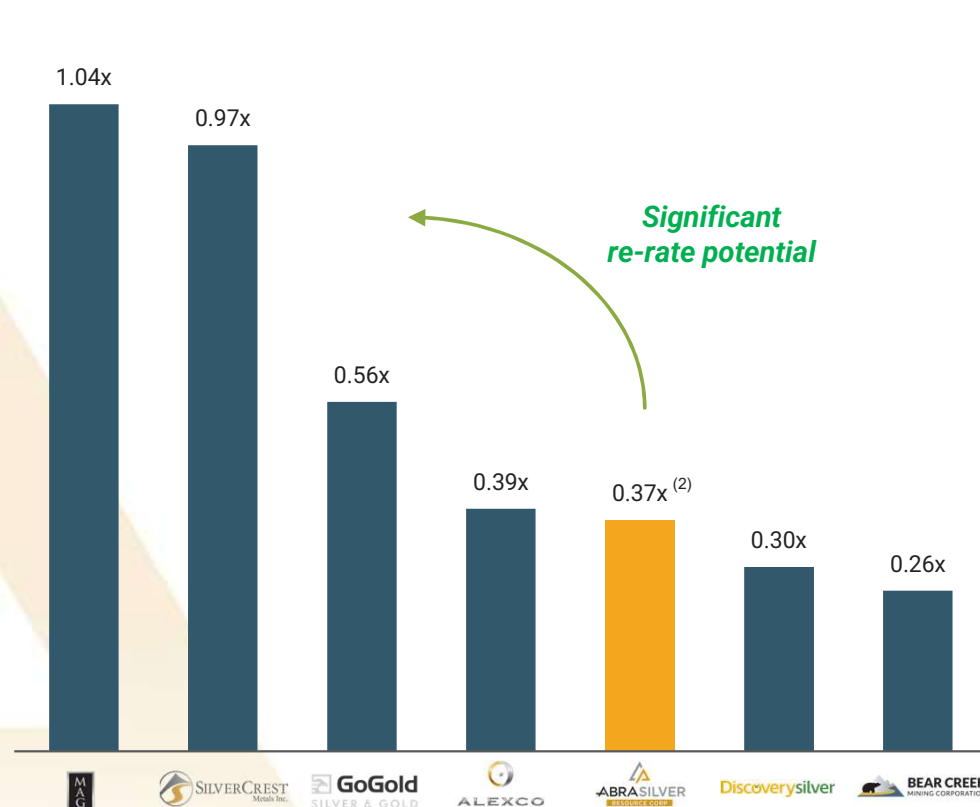
Low Cost Project Trading at a Discount

- Low cost projects have historically traded at a premium valuation due to stronger margins and resilience through various stages of the commodity price cycle
- The Diablillos Project is among the lowest cost silver development projects globally, currently trading at a discounted valuation to peers with similar costs

Co-Product Cost Curve (US\$/oz AgEq)⁽¹⁾



Relative Valuation (P/NAV)



Source: National Bank Financial, S&P Global Market Intelligence

Note: AgEq based on an Ag:Au ratio of 75:1

(1) Primary silver mines only

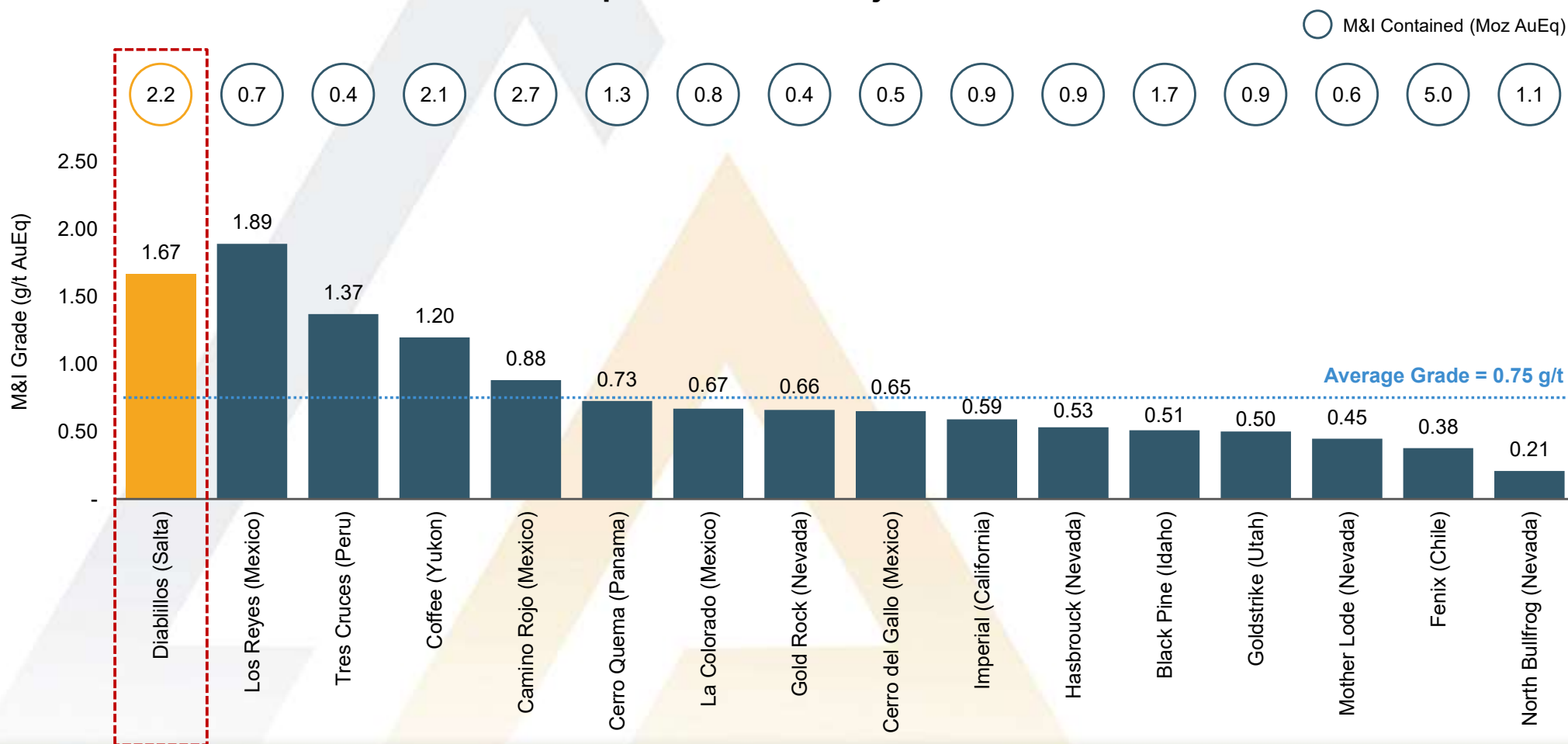
(2) P/NAV calculated based on Diablillos After-Tax NPV_{5%} of US\$364M

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Diablillos: A Stand-Out High Grade Oxide Project

Diablillos contains an M&I resource totalling **2.2 Moz AuEq** at **1.67 g/t AuEq** making it one of the **largest, highest-grade** oxide projects in the Americas

Select Comparable Oxide Projects in the Americas

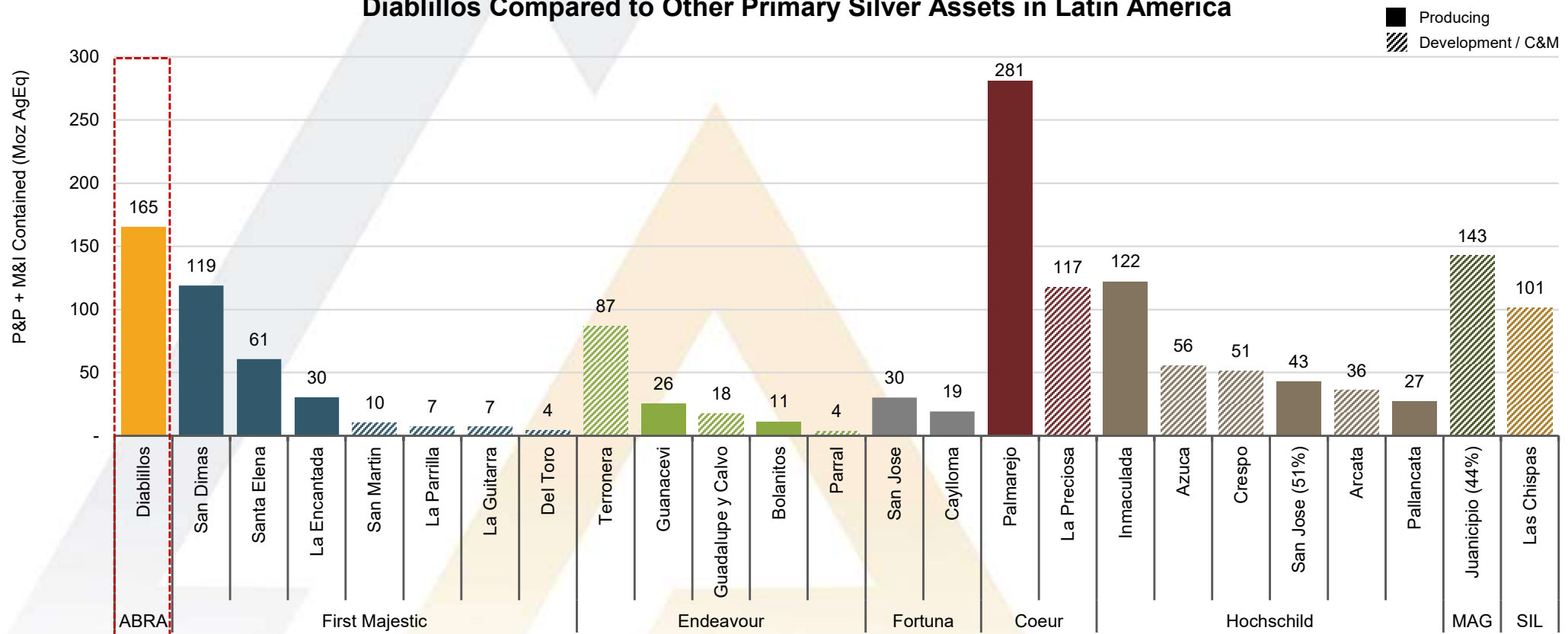


Source: Company Reports
Note: AuEq based on a Ag:Au ratio of 75:1; average grade excludes Diablillos

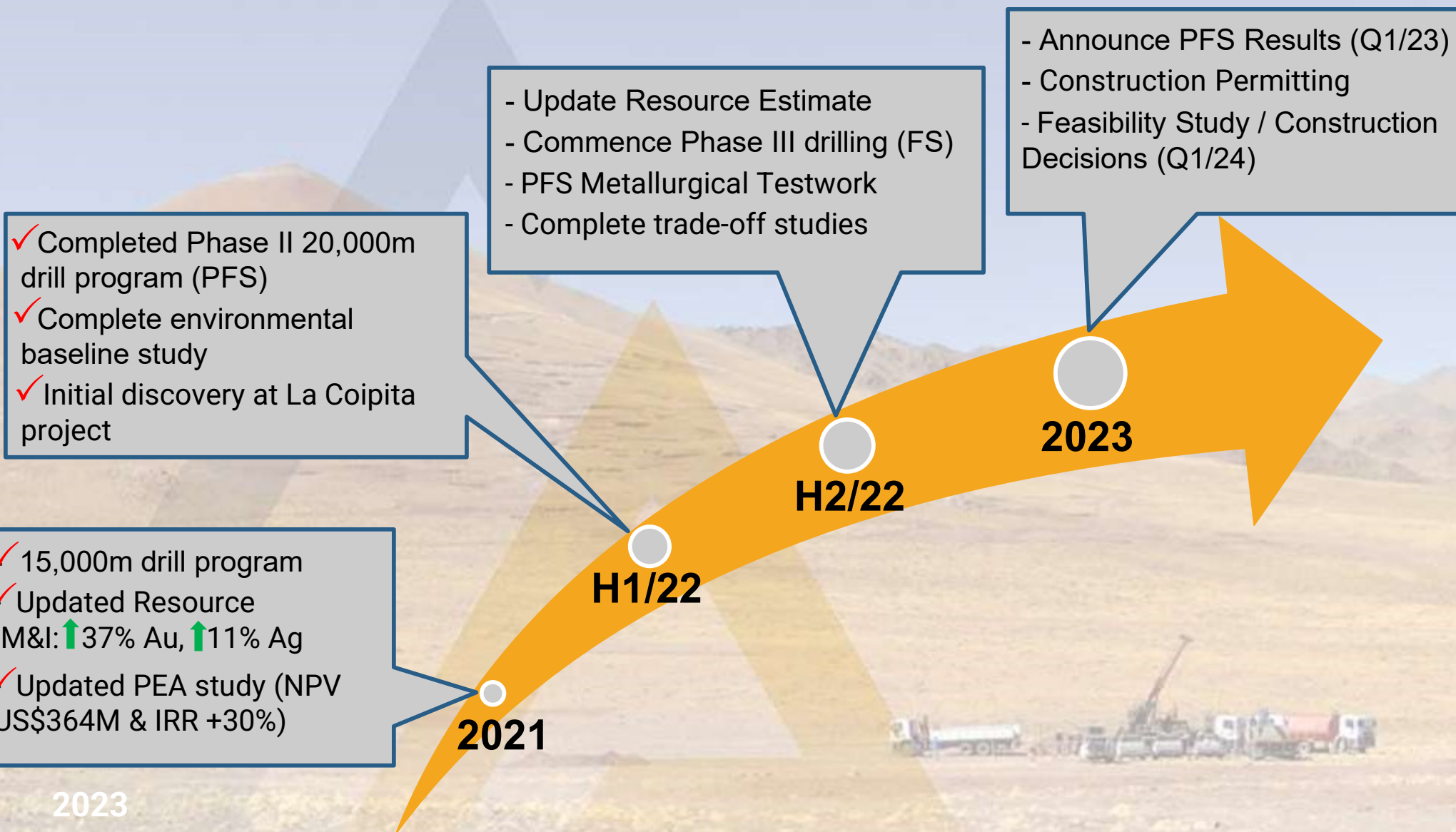
Diablillos – Large Scale Silver Resource With Significant Upside Potential

- ▶ The Diablillos project has a significant M&I Resource base when compared to other primary silver assets located in Latin America
- ▶ Numerous smaller-scale assets are either being operated or developed by mid-tier silver producers

Diablillos Compared to Other Primary Silver Assets in Latin America



Focused on Increasing Shareholder Value



La Coipita Project (San Juan, Argentina)

ABRA owns an option to acquire a 100% stake in a large +70,000 ha project in one of the world's most endowed Cu-Au belts (e.g. Filo del Sol, Los Azules, Pelambres)

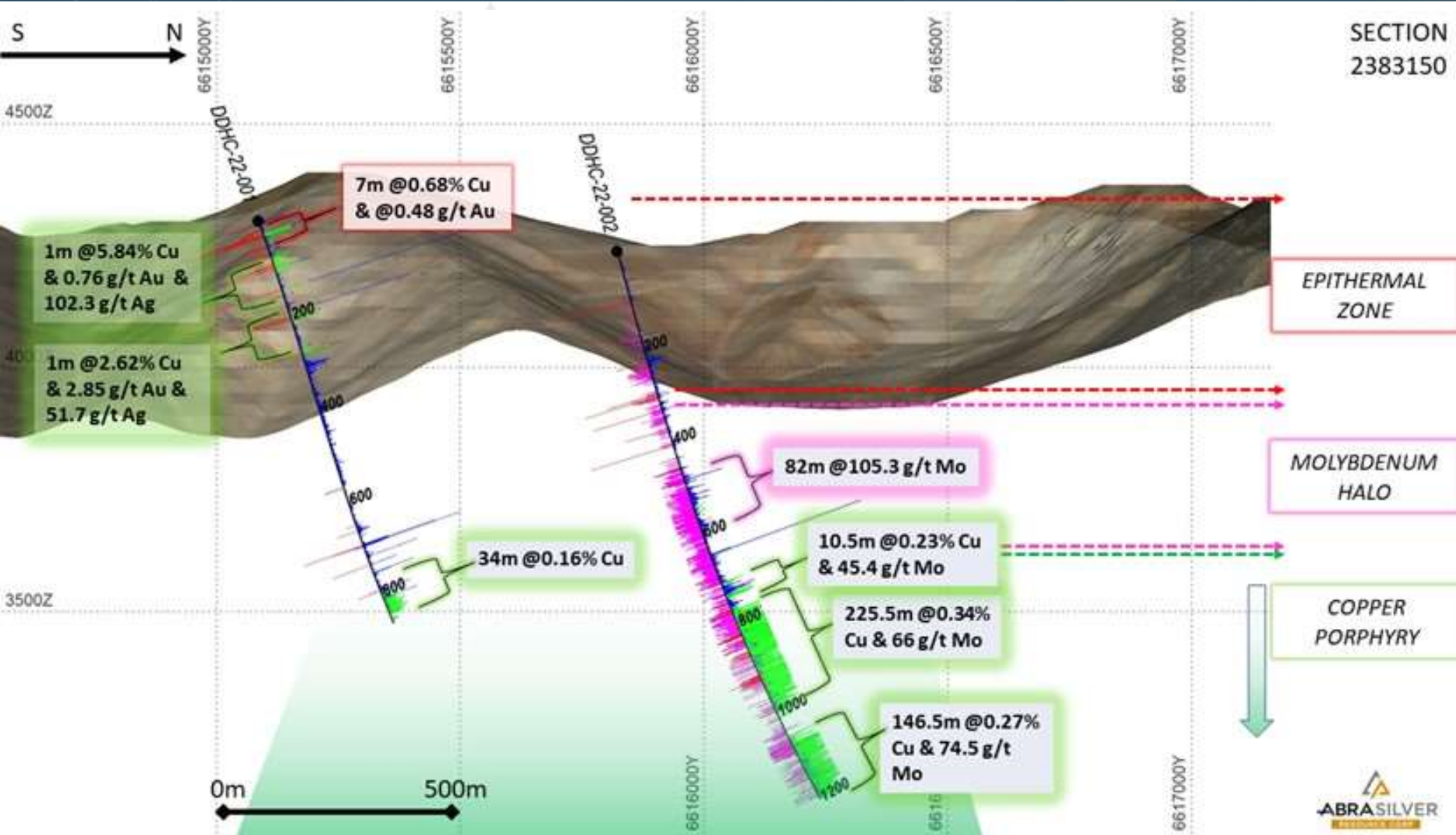


New Cu-Au Porphyry Discovery

- ▲ Hole DDHC 22-002 intersected a continuous copper porphyry zone of **226m of 0.43% CuEq** marking a new discovery on the La Coipita project
 - o Mineralisation open at depth, as bottom of hole ended within a separate interval of **147m of 0.30% CuEq** down to a depth of approximately **1,200m**
 - o Porphyry style mineralisation encountered within the host rocks adjacent to the central porphyry intrusive progenitor, which has not yet been intersected
- ▲ Drill results targeted at a surface geochemistry pattern interpreted as being a reflection of an underlying porphyry system, with estimated dimensions of **2,000 metres by 1,500 metres**
- ▲ Follow-up drilling in this new major porphyry system is being planned for the upcoming field season, with the objective of intersecting the central porphyry intrusive progenitor



La Coipita – Section



Key Drivers for Investing

High Quality, Scarce Asset: NPV_{5%} of US\$364M with IRR of +30%. M&I Resource (+160 Moz AgEq, or 2.3Moz AuEq) rapidly growing with ongoing drilling

Right Jurisdiction: 2021 Fraser Institute #1 most attractive jurisdiction in Latin America, with billions of dollars being spent in new investment in Salta

Strong Balance Sheet: Cash position of ~ **CAD\$17 Million**, fully funded to advance project to a construction decision by 2023

Top Tier Shareholders: Strong support from strategic and large institutional investors (Eric Sprott is largest shareholder ~15%)

Compelling Valuation : Trading at significant discount to the underlying project NAV and peer group, with multiple catalysts ahead

A wide-angle photograph of a desert landscape under a clear blue sky. In the foreground, there are rocky, reddish-brown hills. The middle ground shows a vast, flat desert floor with sparse vegetation and a winding dirt road. In the background, there are several large, rounded mountains. A large, semi-transparent yellow triangle is overlaid on the image, pointing upwards. The text "Additional Information" is centered within this triangle.

Additional Information

Management & Directors

Strong Team with Extensive Technical and M&A Expertise



Management

John Miniotis, Chief Executive Officer

- 17+ years of experience in the mining industry (Lundin Mining, AuRico Metals, Barrick, BMO) focused primarily on mergers & acquisitions, equity capital markets, IR & corp finance

David O'Connor, Chief Geologist

- 40+ years' experience acquiring, exploring, and developing mineral projects in South America & executive management
- Responsible for early exploration at the world-class Olympic Dam project

Klaus Zalewski, Senior VP Projects

- Professional civil engineer with 40 years of experience in the construction and mining industries, focusing on project and operations management, leading PFS and BFS level technical studies

Carlos Pinglo, Chief Financial Officer

- 25+ years experience in financial management with a focus on Latin American jurisdictions

Eugenio Ponte, Country Manager

- 25+ years experience primarily focused in environmental and corporate social responsibility in various projects throughout Argentina



Board

Rob Bruggeman
Chairman



Jens Mayer
Director



Flora Wood
Director



Stephen Gatley
Director



Hernán Zaballa
Director



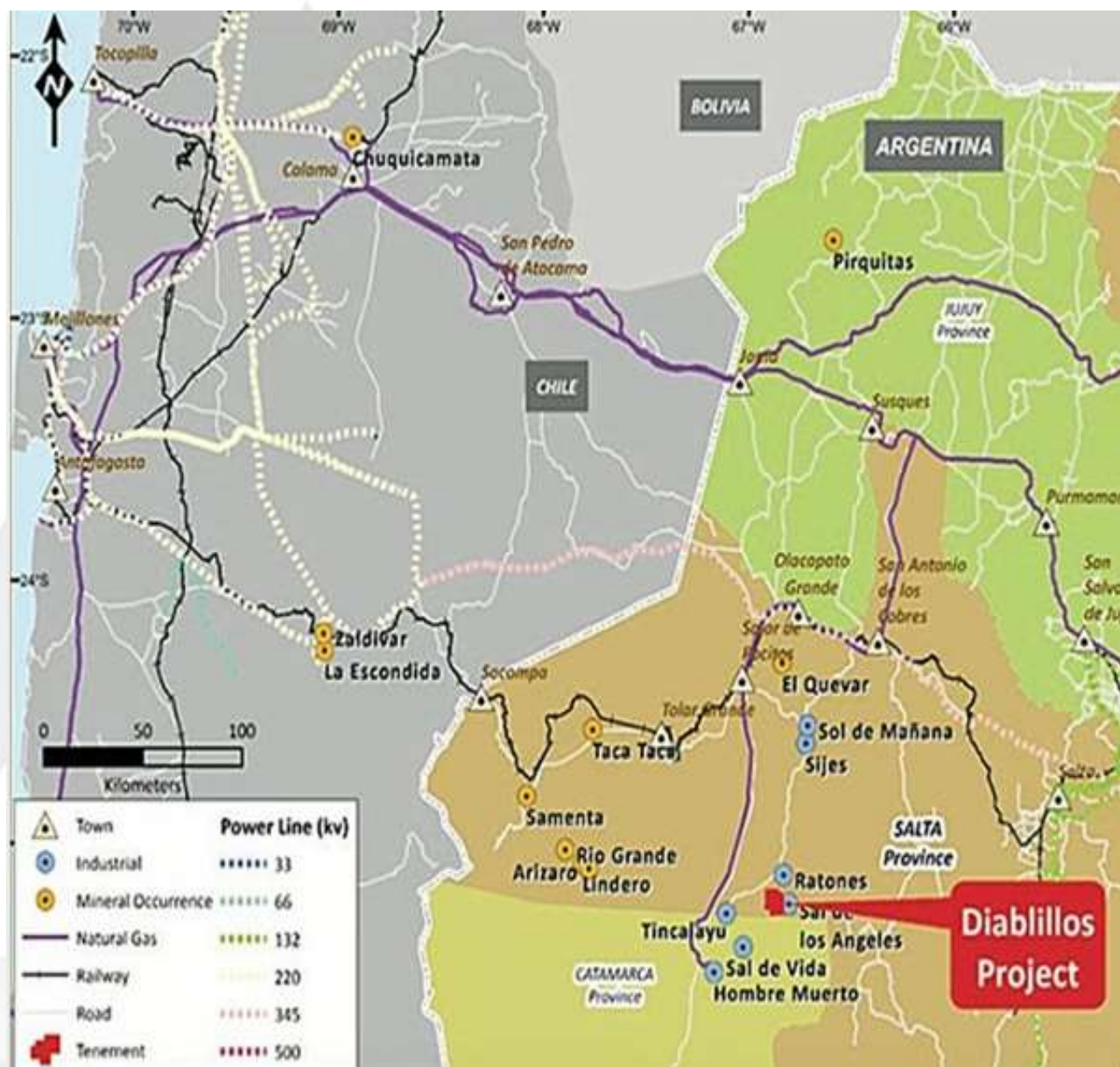
Sam Leung
Director



Nicholas Teasdale
Director



Diablillos Location Map



Diablillos – Excellent Access to Infrastructure

- ▲ Located in an established mining camp that includes multiple lithium and borate mining operations (e.g., FMC, Orocobre)
- ▲ Accessible by good all-weather gravel roads with nearby airstrip (~25 km)
- ▲ A natural gas pipeline built to supply mining projects like Diablillos is located 34 km from the project
- ▲ Pump testing shows sufficient subterranean water available near the project with easements in place
- ▲ No communities on or near property – low permitting risk with construction permits expected to be in place by 2023



Diablillos Camp

PEA Study Results

Metrics	Units	Results
Mine life	years	16
Total mineralized material mined	M tonnes	37.4
Total contained silver	M oz	86.9
Total contained gold	k oz	939.8
Strip ratio	Waste : ore	3.6
Throughput	tpd	7,000
Head grade – silver (first 5 years / LOM)	g/t	130.5 / 72.2
Head grade – gold (first 5 years / LOM)	g/t	0.65 / 0.78
Recoveries – silver (first 5 years / LOM)	%	77.4 / 73.4
Recoveries – gold (first 5 years / LOM)	%	85.9 / 86.0
Average Production – silver (first 5 years / LOM)	M oz	8.0 / 4.2
Average Production – gold (first 5 years / LOM)	k oz	44.3 / 52.0
AISC (LOM) – AgEq (first 5 years / LOM)	\$/oz AgEq	10.41 / 11.97
AISC (LOM) – AuEq (first 5 years / LOM)	\$/oz AuEq	818 / 993
Initial Capital Costs	\$ M	255.0
Sustaining Capital Costs	\$ M	23.4
Pre-Tax NPV _{5%}	\$ M	678.5
After-Tax NPV _{5%}	\$ M	364.0

PEA Capex Summary

Description	2018 PEA Study	Updated Estimate (2021 PEA)	Change 2018 PEA >> 2021 PEA	
	\$ M	\$ M	% Change	\$ Change
Surface Mining	93.3	51.6	-45%	-41.7
Processing	69.2	76.9	11%	7.7
Site Infrastructure	35.2	53.7	53%	18.5
Owners Costs & Indirect Costs	63.0	46.3	-27%	-16.7
Contingency & Other Provisions	32.3	26.5	-18%	-5.8
Initial Capital Costs	293.0	255.0	-13%	-38.0
Sustaining Capital	5.0	15.2	204%	10.2
Closure	13.0	8.2	-37%	-4.8
Total Capital Costs	311.0	278.4	-10%	-32.5

PEA Operating Cost Assumptions

Operating Cost per Tonne

Operating Costs	\$/tonne	Basis
Mining - Waste	3.00	tonne mined
Mining - Mineralized Material	3.60	tonne mined
Mining - Total	12.64	tonne milled
Processing	17.87	tonne milled
G&A	2.51	tonne milled

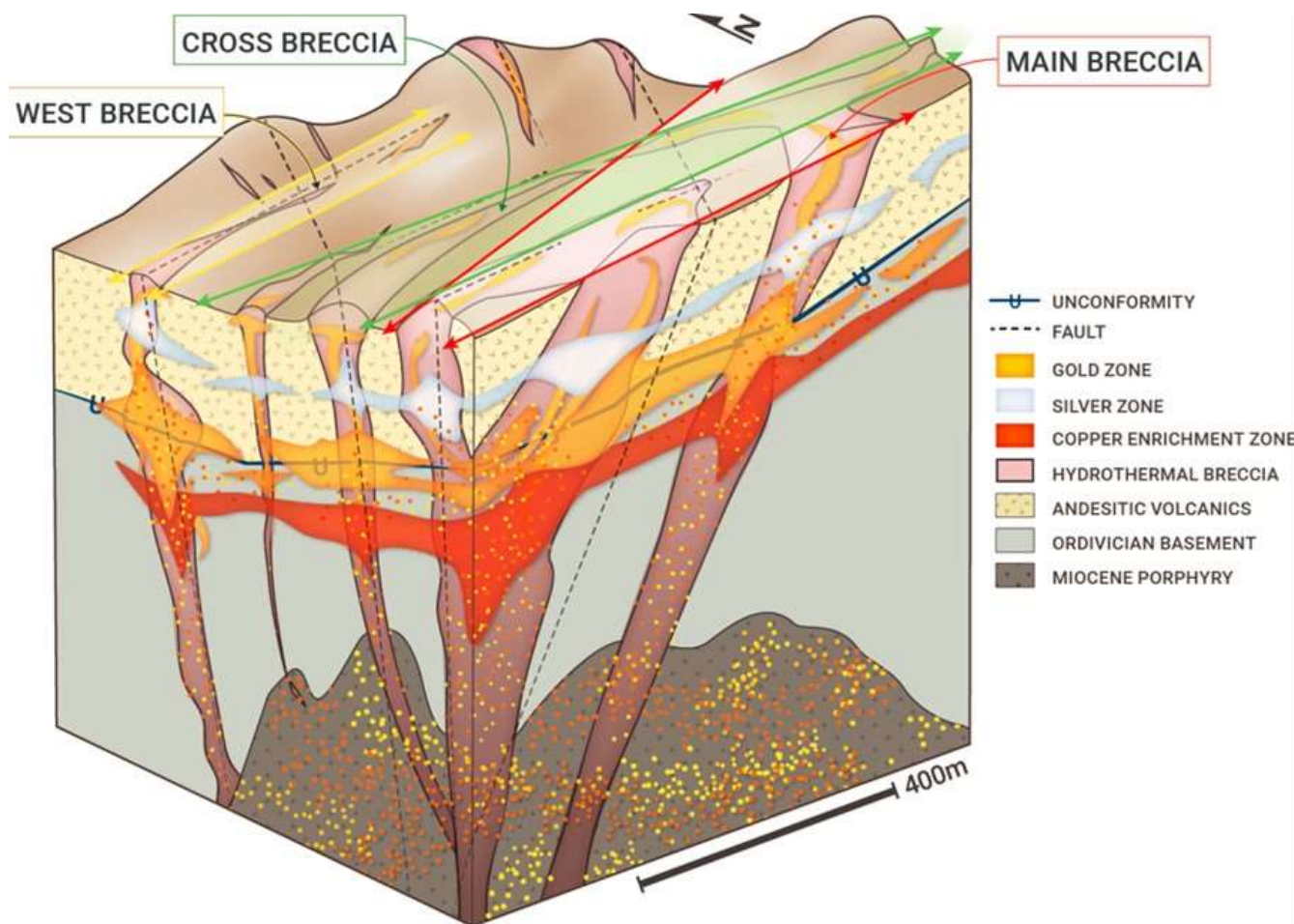
Operating Cost per Ounce

Operating Costs	\$/oz AgEq	\$/oz AuEq
Mining - Total	3.61	299.87
Processing	5.11	423.82
G&A	0.72	59.53
Salta Province Royalty	0.39	32.23
Total Operating Cost	9.83	815.45

Oculto Geological Model

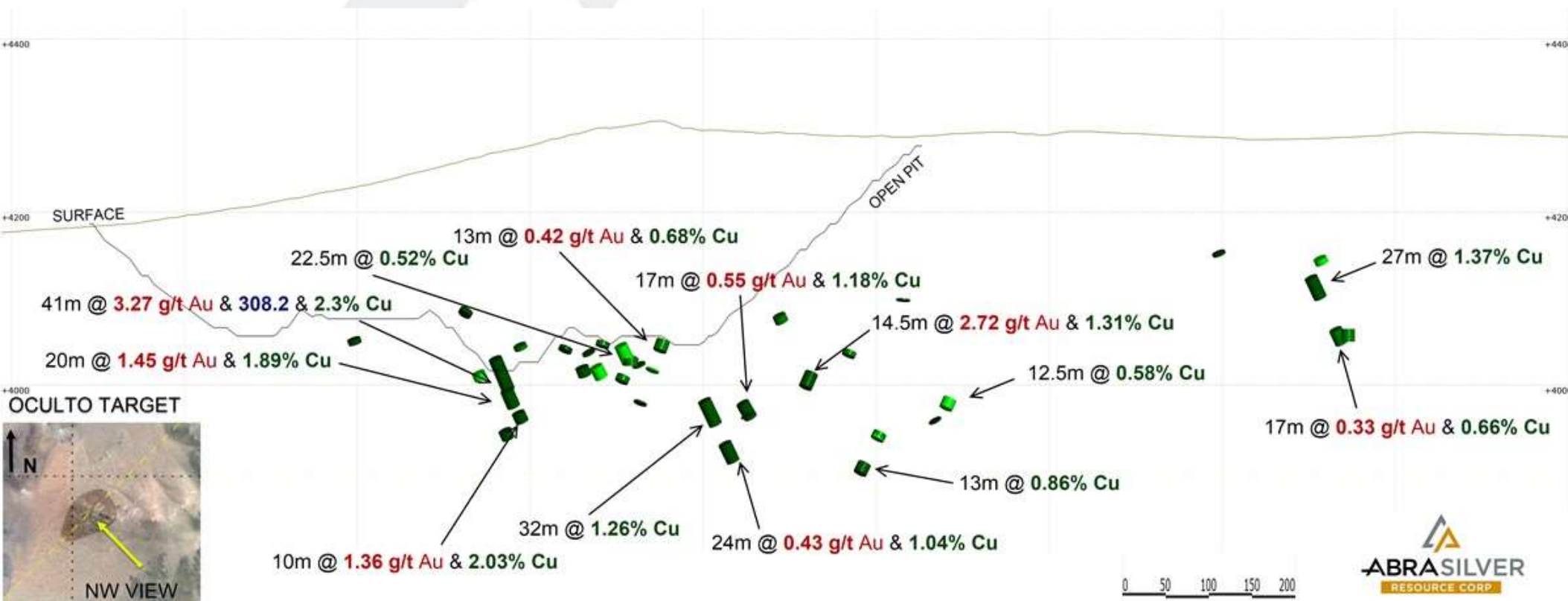
Epithermal Ag-Au Deposit with Cu-Au Porphyry Intrusive

- Diablillos property has multiple epithermal and porphyry targets
- Oculto Zone contains majority of the resources and has over 85,000 m of drilling, but only down to a depth of ~400 m
- Past drilling focused on the high sulphidation epithermal zone, hosted in volcanics and mostly oxidized
- Recent drilling confirmed that hydrothermal breccias continue into the basement and contain copper and gold mineralization in sulphides
- Strong possibility of a porphyry intrusive nearby

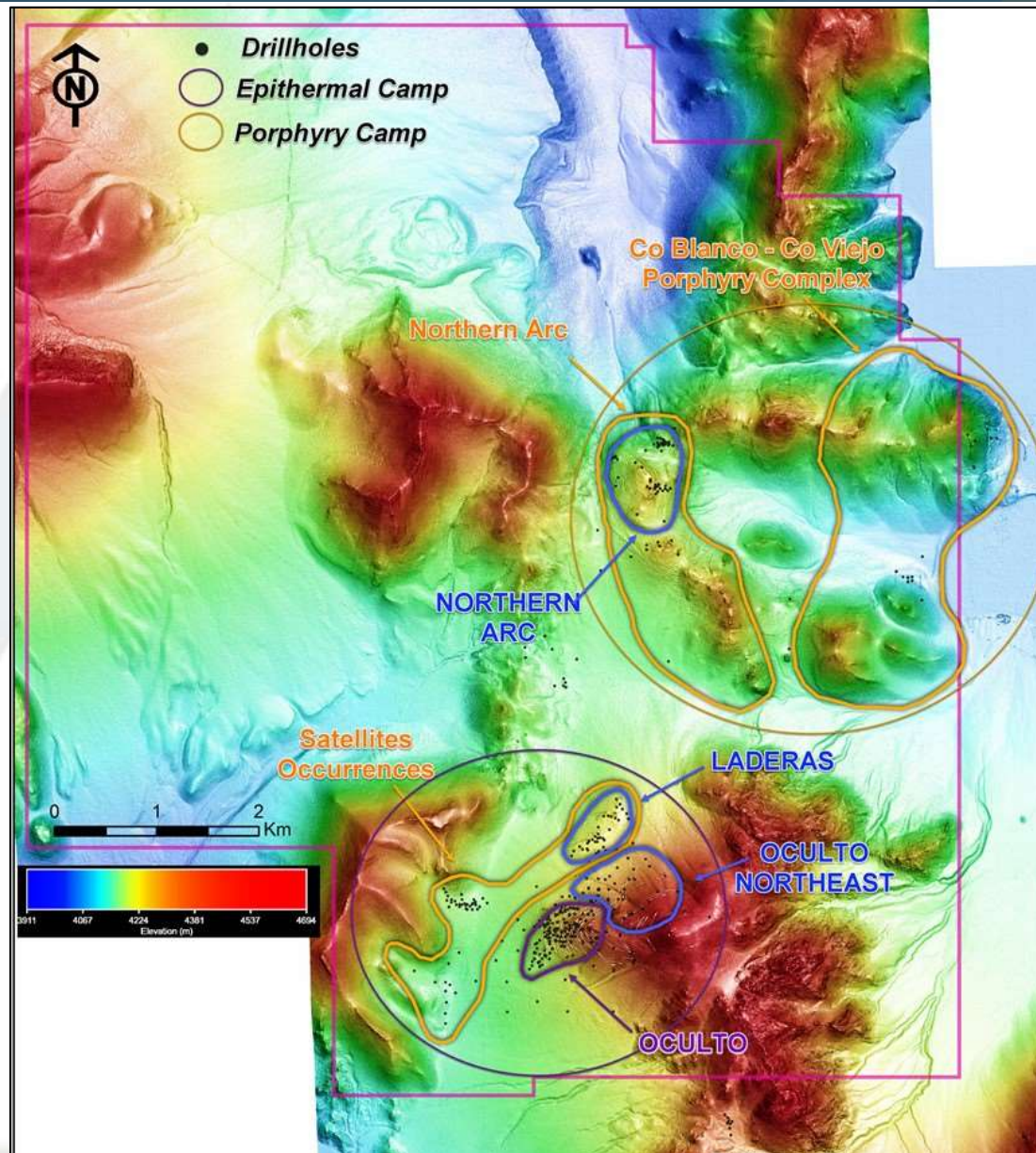


High Grade Cu & Au Intercepts in Sulphides - Remain Largely Untested


- ▲ Beneath the oxide gold zone, we've intersected several high-grade copper and gold sulphide intercepts
- ▲ The sulphide zone currently extends for over 1 km, and remains largely untested
- ▲ This represents a significant exploration target which will be evaluated as part of a future drill campaign



Diablillos District Potential



La Coipita Option Payment Schedule

 The Company has entered into two separate option agreements with arm's length private owners to acquire a 100% interest in La Coipita. First agreement, announced on March 2, 2020:

Timing	Payments (US\$)
Paid upon signing	\$65,000
March 2021 (paid)	\$100,000
March 2022 (paid)	\$200,000
March 2023	\$400,000
March 2024	\$1,000,000
March 2025	\$2,500,000

 Second agreement, announced on August 17, 2021:

Timing	Payments (US\$)
Paid upon signing	\$50,000
August 2022	\$75,000
August 2023	\$200,000
August 2024	\$400,000
August 2025	\$800,000
August 2026	\$1,500,000

Share Data

As of July 2022

	Outstanding (M)	Price	Potential Proceeds (CAD\$ M)	Expiry
Warrants				
	30.9	\$0.40	\$12.4	Sept. 1, 2022
	21.5	\$0.27	\$5.8	Apr. 26, 2023
	16.8	\$0.15	\$2.5	May 14, 2023
	4.6	\$0.10	\$0.5	Apr. 8, 2024
	2.0	\$0.10	\$0.2	Apr. 18, 2024
Total Warrants	75.7	\$0.28	\$21.6	
Total Options	25.2	\$0.20	\$5.0	Present – Feb. '27



To Find Out More, Contact:

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